

DALMIA BHARAT LIMITED

(formerly known as Dalmia Bharat Enterprises Limited)
Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

Unaudited Consolidated Financial Results for the Quarter ended 31-12-2012

(Rs. in Lakhs)

S.No.	Particulars	For the Quarter ended (unaudited)			For the nine months ended (unaudited)		For the year ended (audited)
		31-12-12	30-09-12	31-12-11	31-12-12	31-12-11	31-03-12
1	Income from operations						
	(a) Net Sales/ Income from Operations (Net of excise duty)	67,458	67,071	54,589	198,847	167,174	233,036
	(b) Other Operating Income	-	-	-	-	-	-
	Total Income from operations (net)	67,458	67,071	54,589	198,847	167,174	233,036
2	Expenses						
	(a) Cost of materials consumed	7,492	6,790	5,992	21,284	17,847	25,222
	(b) Purchase of stock in trade	21	48	193	107	205	285
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(2,144)	415	(654)	(1,296)	18	(258)
	(d) Employees benefits expense	4,915	4,124	3,472	13,048	9,939	14,372
	(e) Depreciation and amortisation expense	5,738	4,509	4,407	14,680	13,196	18,173
	(f) Power and Fuel	20,908	17,810	15,922	56,074	48,005	67,266
	(g) Freight Charges	10,342	10,018	7,749	29,289	22,284	31,735
	(h) Other Expenditure	13,204	10,515	8,327	33,895	26,960	38,856
	Total Expenses	60,476	54,229	45,408	167,081	138,454	195,651
3	Profit from Operations before Other Income, Finance Cost & Exceptional Items (1-2)	6,982	12,842	9,181	31,766	28,720	37,385
4	Other Income	3,224	2,406	839	7,102	5,615	8,737
5	Profit from ordinary activities before Finance Cost & Exceptional Items (3+4)	10,206	15,248	10,020	38,868	34,335	46,122
6	Finance Cost	8,069	4,244	4,217	16,583	12,252	15,128
7	Profit from ordinary activities after Finance cost but before Exceptional Items (5-6)	2,137	11,004	5,803	22,285	22,083	30,994
8	Exceptional Items	-	-	-	-	-	3,954
9	Profit from Ordinary Activities before Tax (7-8)	2,137	11,004	5,803	22,285	22,083	27,040
10	Tax Expense	2,118	4,254	2,747	10,109	9,398	12,285
11	Net Profit from Ordinary Activities after Tax (9-10)	19	6,750	3,056	12,176	12,685	14,755
12	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13	Net Profit for the period (11-12)	19	6,750	3,056	12,176	12,685	14,755
14	Share of Profit in Subsidiary's associates	1,404	1,260	1,715	5,654	2,646	1,443
15	Less: Minority Interest	(407)	1,069	745	1,831	2,040	1,853
16	Net Profit after taxes, minority interest and share of profit of associates	1,830	6,941	4,026	15,999	13,291	14,345
17	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,624	1,624	1,624	1,624	1,624	1,624
18	Reserves excluding Revaluation Reserves						287,459
19	Earning per Share						
	Basic before and after Extraordinary Items (Rupees)	2.25	8.55	4.96	19.70	16.37	17.67
	Diluted before and after Extraordinary Items (Rupees)	2.25	8.55	4.96	19.70	16.37	17.67
A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	Number of Shares	30,205,962	30,205,962	33,420,377	30,205,962	33,420,377	33,287,305
	Percentage of Shareholding	37.20%	37.20%	41.16%	37.20%	41.16%	41.00%
2	Promoters and Promoter group Shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered						
	Number of Shares	50,983,341	50,983,341	47,768,926	50,983,341	47,768,926	47,901,998
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a percentage of the total share capital of the company)	62.80%	62.80%	58.84%	62.80%	58.84%	59.00%

Quarterly reporting on segmentwise revenues, results and capital employed under Clause 41 of the Listing Agreement

(Rs. in Lakhs)

S.No.	Particulars	For the Quarter ended (unaudited)			For the nine months ended (unaudited)		For the year ended (audited)
		31-12-12	30-09-12	31-12-11	31-12-12	31-12-11	31-03-12
1	Segment Revenues (net of Excise Duty)						
	(a) Cement	65,528	65,113	52,182	192,247	160,381	225,170
	(b) Refractory	1,265	1,935	2,288	5,755	6,388	7,643
	(c) Management Services	2,670	2,715	1,873	7,710	5,294	8,179
	(d) Others	940	940	940	2,820	2,820	3,761
		70,403	70,703	57,283	208,532	174,883	244,753
	Less: Inter Segment Revenue	2,945	3,632	2,694	9,685	7,709	11,717
	Net Segment Revenue	67,458	67,071	54,589	198,847	167,174	233,036
2	Segment Results						
	(a) Cement	8,062	13,211	9,008	32,942	28,140	33,227
	(b) Refractory	(229)	(225)	54	(435)	353	(139)
	(c) Management Services	593	624	440	1,708	1,189	1,922
	(d) Others	506	425	431	1,355	1,278	1,701
		8,932	14,035	9,933	35,570	30,960	36,711
	Add: Other Unallocable Income net of unallocable expenditure	1,274	1,213	87	3,298	3,375	5,457
	Less :Finance Costs	8,069	4,244	4,217	16,583	12,252	15,128
	Total Profit before Tax	2,137	11,004	5,803	22,285	22,083	27,040
3	Segment Capital Employed						
	(a) Cement	467,613	427,517	325,805	467,613	325,805	339,364
	(b) Refractory	1,409	2,197	2,375	1,409	2,375	2,174
	(c) Management Services	14,800	16,559	20,992	14,800	20,992	15,521
	(d) Others	30,931	25,394	29,742	30,931	29,742	29,146
	Total	514,753	471,667	378,914	514,753	378,914	386,205

	Particulars	Quarter ended 31-12-12
B	Investor Complaints	
	Pending at beginning of the quarter	0
	Received during the quarter	28
	Disposed of during the quarter	28
	Remaining unresolved at the end of the quarter	0

- Notes**
- Figures for corresponding previous periods have been regrouped and rearranged wherever considered necessary.
 - During the quarter, Dalmia Cement (Bharat) Limited, Subsidiary of the Company entered into amended Shareholders' Agreement (and certain related agreements) with Calcom Cement India Limited ('Calcom'), Saroj Sunrise Private Limited ('SSPL') and the promoters of Calcom and has made additional investment of Rs. 7,866 Lac for acquisition of 45.48% additional stake in Calcom taking the total stake to 58.68%. The agreements also provide for majority representation in board and assignment of voting rights to the extent of 76% to the Company till the ultimate shareholding of 76% is achieved.
 - The above results have been taken on record by the Board of Directors in their meeting held on 06-02-2013 and have been reviewed by the Statutory Auditors of the Company.

New Delhi
6th February, 2013

Y. H. Dalmia
Managing Director